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US EB-5 PROGRAM INVESTOR IMMIGRATION PROGRAM

The US EB-5 program may be ideal for investors with a minimum of \$500,000 USD in available funds who are interested in:

- > a direct route to a US Green Card with an average processing time of one and a half years or less

- > permanent residency for the investor, their spouse and children under 21

- > passive investment opportunities

- > no requirement for prior business management experience

- > no English language requirement

- > freedom to work, study, live and retire anywhere in the US

- > opportunity to attend school at US resident cost

- > US citizenship and passport available after 5 years

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The EB-5 Regional Center Program

The Regional Center Program requires an investment of as little as \$500,000 USD in an eligible project. There are over 200 currently approved Regional Centers that offer eligible investment projects. This program does not require active management. The program does require job creation, but allows the investor to qualify by creating employment indirectly, such as through funds flowing to subcontractors in construction projects. In addition, the investor is not required to live in the place of investment; rather, he or she can live anywhere in the United States. Further, the investor does not need to speak English, or meet any educational requirements, or even work in the United States.

The Application Process

Pace Law Firm (PLF) assists each client to identify eligible investment projects, and the client, with their advisors, chooses one project to form the basis of an application for a US Green Card. A thorough business and financial due diligence assessment of the project is completed, and, in due course, the client's investment funds are placed into an escrow account pending processing of the client's petition. PLF assists each client to collect and complete all documentation required for the petition. Approval usually takes several months, and then the client's investment funds are released to the EB-5 project.

If the investor resides outside the US, an application for a Green Card is generally made at the US Consulate of the investor's home country. Approval of the Green Card takes, on average, about one and a half years. If the investor is already in the US, he or she can apply for a Green Card from within the country.

Under the EB-5 program, the investor and his or her family, once approved, are issued two-year conditional Green Cards - the condition being that the funds remain invested in the project for the two years and that the project employs, directly or indirectly, not less than 10 employees for the same period. Conditional Green Card status confers the same rights as the permanent unconditional Green Card. Once the condition has been fulfilled and removed, a full Green Card is granted for indefinite permanent resident status and work permission in the United States. The investment may then be sold and money withdrawn. The investor can apply for US Citizenship five years after first approval of the conditional Green Card.

**The descriptions of the EB-5 Programs referred to in this brochure are provided for informational purposes only. Since Pace Law Firm does not provide financial advice, it cannot recommend or endorse any of the EB-5 programs referred to herein, nor can it recommend or endorse any other EB-5 Program as an investment. That is a matter for the investor to discuss with his financial advisors. Pace Law Firm can only provide immigration legal advice.



CHARTER SCHOOLS USA

CHARTER SCHOOL OPERATION FINANCED BY THE STATE OF FLORIDA*

Charter Schools in the US are schools that are outside the government-operated education system, but have contracts with local authorities that allow the Charter schools to enroll students. Charter schools often emphasize new or different learning strategies - most higher-performing schools in America are Charter Schools. Enrolment in Charter Schools is growing. Since 1994, 1.7 million students have registered in over 5,500 Charter schools in 41 states. The schools are fully funded over 15 to 25 years based on long-term management contracts with state governments.

Charter Schools USA was established in 1997: They have more than 25,000 students enrolled in 31 schools located in several US states. They have a major presence in the state of Florida. Enrollment in Florida Charter schools has grown from less than 40,000 students in 1990, to over 120,000 in 2010. Three current development projects already have long waiting lists. Charter Schools USA is planning to open 20 schools in the next 3 years. Their most recent project in Cooper City, Florida has been registered as an EB-5 Education Project.

The school construction will cost \$13,800,000 USD, financed by a \$10,000,000 USD loan from 20 EB-5 immigrant investors over 5 years, and \$3,800,000 USD invested by the promoter. The project is expected to exceed minimum US Immigration job creation requirement for permanent residence by 80%.

Both Standard & Poors and Moody's have given high ratings to immigration investment in Charter Schools due to high demand, strong financial and operating performance, and continued state government support.



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USFC SKILLED NURSING FUND

CMB REGIONAL CENTER

NURSING FACILITIES OFFERED BY US FREEDOM CAPITAL*

A MUNICIPAL INFRASTRUCTURE PROJECT IN THE STATE OF CALIFORNIA*

The senior living and health care industry is a mature industry in the beginning of a 40 year growth cycle. Due to longer life expectancies there is an increased need for health care services as the U.S. population continues to age in coming decades.

CMB Export, LLC is one of the oldest and most successful EB-5 investor visa Regional Centers. CMB has used their approved USCIS EB-5 visa program project structure to formulate over ten EB-5 visa projects. The CMB investment focus began on former military bases being converted to civilian use. Their current Group VII project is located in a targeted employment area in San Bernardino County, California just outside of the Los Angeles area. The former Norton Air Force Base, home of the Inland Valley Development Agency (IVDA), a borrower in many CMB investment partnerships, is also located in this county. CMB investment funds, as well as government and private funds, provide an enormous amount of infrastructure investment capital. CMB investments are used as infrastructure bridge loans with the Government Reuse Agencies, base master developers charged with the reuse of the areas in and around these former military bases, and public /private partnerships in California. The investment into basic infrastructure combined with a pooling of capital ensures the job creation requirement of the EB-5 Green Card program is not just met but exceeded.

Skilled Nursing Facilities (SNF) are medical facilities offering services that are paid by the US Government, the State of Texas, and insurance companies. SNF facilities serve two purposes: First, providing nursing care and medications for rehabilitating patients following surgery paid for primarily by Medicare, the US federal government program. Second, some elderly patients require immediate access to medical care. The State of Texas pays the SNF to provide care under the Medicaid program. The adjacent hospital provides a steady source of rehabilitation patients who average 12 week stays. Regardless of the duration of stay, SNF facilities offer a high level of care to patients while the state or federal governments are the primary source of payment.

OnPointe Health Development and Gruene Real Estate Partners have partnered for this EB-5 investment project. OnPointe has over 16 projects sponsored through a series of strategic partnerships with developers and operators of healthcare oriented senior housing projects in Texas and other states. The Skilled Nursing Fund has three projects currently funding and preparing for construction; an additional five sites are to begin predevelopment during 2015. 12 additional projects are expected to begin construction in 2016, and 16 new projects are scheduled in 2017. All sites will be located in Texas as the primary operating area.



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THE SEVEN STEPS

Seven Steps to a Permanent U.S. EB-5 Green Card in Five Years:

- > Registration of the investor with a regional center after review and approval of that center's offering memorandum by the investor

- > Payment of \$500,000 USD plus fees and disbursements

- > Filing of a petition for the EB-5 conditional Green Card and immigration approval

- > Approval of the petition and immigration of the investor and family to the United States

- > Application to remove the conditions on the Green Card after two years

- > Approval of the investor's permanent Green Card

- > Return of the funds invested in the EB-5 project



ABOUT US



The Immigration Team at Pace Law Firm has a proven track record helping individual investors and their families obtain permanent residence in the United States, Canada, and other desirable destinations around the world. Our lawyers and staff speak many languages, and we work with other top law firms around the world to help our clients achieve their goals. Our success stories include clients from Russia, Kazakhstan, Mongolia, Ukraine, Egypt, China, India, Vietnam, Saudi Arabia and other countries.

Few legal areas are more complex than immigration law. Small errors can cause delays of months or even years. You can count on Pace Law Firm to simplify immigration law for you so that you understand the important issues. What may be new and complex to you or your firm is familiar to us and our network of experts. We have handled thousands of cases, and our team has had decades of legal experience.

Don't risk errors, waste time or increase the chance of failure by handling complex immigration matters on your own, or with inexperienced help. Instead, contact Pace Law Firm and let us help to make your dreams come true!

* Programs may change without notice.

Contact Pace Law Firm for the most current information.

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